



INVESTMENT IN MTN UGANDA INITIAL PUBLIC OFFER ACCEPTANCE FORM

<u>Name</u>	
<u>SCD Account</u>	
<u>ID/Passport/Reg No. (for Business or Company)</u>	
<u>Telephone Number</u>	
<u>Email Address</u>	

I/We hereby confirm the following:

1. That I am/We are aware that this is an investment made on the Uganda Securities Exchange as the Offer shares in MTN Uganda Limited will be listed on the Uganda Securities Exchange.
2. That I /We have read and understood the Prospectus for the MTN Uganda Limited IPO and I/We understand the risks and uncertainties associated with the investment, and also the terms and conditions of the Offer.
3. That I am/We are aware that any refunds from the MTN IPO Application and any future dividends on shares will be paid out in Uganda Shillings and I/We understand and accept this foreign exchange risk.
4. I/We authorize Dyer and Blair Uganda Limited to open and maintain a SCD Account in my/our name, and I/We undertake to provide all the required information/documents to facilitate this.
5. That I/We understand that my/Our SCD Account will reside with and be maintained by Dyer & Blair Uganda Limited which is licensed and regulated by the Capital Markets Authority of Uganda.

Signature and Date [First Applicant]	Signature and Date [Second Applicant]
Name	

Dyer & Blair Investment Bank Sign Off

Name
Signature, Date and Stamp